

WINSTON & STRAWN LLP  
David Neier (DN-5391)  
200 Park Avenue  
New York, New York 10166-4193  
Phone: (212) 294-6700  
Facsimile: (212) 294-4700

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:
	: Chapter 11
Lehman Brothers Holdings Inc., <i>et al.</i> ,	: Case No. 08-13555 (JMP)
	: Jointly Administered
Debtors.	:
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**VERIFIED STATEMENT OF WINSTON & STRAWN LLP,  
PURSUANT TO FED. R. BANKR. P. 2019(a)**

Winston & Strawn, LLP ("W&S" or "Counsel") hereby submits this verified statement (the "Verified Statement") pursuant to Fed. R. Bankr. P. 2019(a), and respectfully states as follows:

1. W&S is a law firm that maintains offices at, among other locations, 200 Park Avenue, New York, NY 10166.

2. Counsel appears in the above-captioned cases on behalf of:

Pentwater Capital Management, LP  
227 West Monroe Street, Suite 4000  
Chicago, IL 60606

Capgemini Financial Services USA, Inc.  
6400 Shafer Court  
Rosemont, IL 60018

Piper Jaffray & Co.  
800 Nicollet Mall  
Minneapolis, MN 55402-7020

3. Counsel does not hold any claims against or interests in the above-captioned debtors.

4. The undersigned hereby verifies that this Verified Statement is true and accurate to the best of the undersigned's knowledge and belief.

5. Counsel reserves the right to supplement this Verified Statement.

Dated: December 2, 2008  
New York, New York

*Respectfully submitted,*

WINSTON & STRAWN LLP

/s/ David Neier  
David Neier (DN-5391)  
200 Park Avenue  
New York, NY 10166-4193  
(212) 294-6700